



You're a highly-trained professional, with a license to advise on equity release. And you know your mission: help your clients secure the retirement they deserve.

But you're not operating alone. We're backing you up.

As one of the UK's largest lifetime mortgage providers, we're helping advisers like you deliver later life lending products to thousands of people every year.

Together, we can enable over 55s everywhere to capitalise on the hidden opportunity in their homes.

Here for you – every step of the way

Since our foundation, we've been focused solely on equity release – and it's helped us do things differently.

We continually challenge ourselves to think how our products, services and technology can work better, for you and your clients, because the landscape of later life lending is evolving.

Retirement is no longer a one-off event marked with a clock and a handshake. It's a journey, an experience, and it requires a fresh approach from lenders such as more2life in order to meet the needs of today's later life borrower.



✓ Innovative products for your clients

Arm your clients with the broadest range of lifetime mortgages and features on the market, for the flexibility and protection they need.

Our plans come with features such as fixed ERCs, partial repayments, downsizing protection, and ERC exemptions at no extra cost where your client is eligible, for added protection now and in future.

✓ Supporting you

We provide a range of adviser support, including tools, calculators and training guides, to help you be the best in every scenario.

And we make sure you never have to operate alone. Our dedicated team is always on-hand to support you. Whatever your question or query, we'll always listen to what you need.

✓ Technology to accelerate your success

We'll equip you with a whole host of innovative tools – like our award-winning fastpath portal, which enables you to take your client from application to offer in an average of under 10 working days.

So what is fastpath?

fastpath, our online application portal, is truly our secret weapon. And unlike other provider portals in the equity release market, fastpath is designed to reduce admin and streamline the entire application process. It was the first online, paperless, end-to-end system in the equity release market, and takes you from KFI through to completion in one seamless, digital journey.

Tools and knowledge to make your mission a success



Retained equity and repayments calculator

Follow 4 simple steps to see how your client's repayments and drawdown will affect their loan and the equity retained in their home.



Maximum LTV calculator

Use this tool to see the maximum borrowing across our plan range.

Local intelligence

Our agents have been on a countrywide reconnaissance mission, gathering intelligence on equity release activity. Our interactive map can show you intelligence on your area.



Region: Total equity release lending: Average housing wealth: Number of cases in the last year: Typical release:

£315,736,632 £245,899 4,227 £74,690

North West

*Figures are for illustrative purposes only



To access all these features, please visit more2life.co.uk/technology

Total support no matter your query

Broker Support New business enquiry or require a case update, broker support are the best team to help you.	Call: 03454 500 151 Email: info@more2life.co.uk
Telephone Account Manager (TAM) Complex application, large loan enquiry and/or are at risk of losing business on a pipeline case and broker support haven't been able to help, you can get in touch with your TAM.	Call: 03454 500 151 (or your allocated TAM) Email: info@more2life.co.uk (or your allocated TAM)
Case Owners Post offer queries	Email: caseowners@more2life.co.uk
Further Advance/Drawdown/Porting	Email: further.advance@more2life.co.uk
Servicing/Redemption/LOA	Email: servicing@more2life.co.uk

Adviser Support Team

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